Trust Company Oklahoma

Investment Election Form
Pipeline Industry Annuity/401(k) Plan

Participant Name ______________________

Daytime/Cell Phone ______________________ Social Security Number ______________________

E-Mail ______________________ Birth Date ______________________

Select One:
☐ **Current Balance and Future Contributions** ☐ **Current Balance Only** ☐ **Future Contributions Only**

You may direct the investment of your account by selecting one or more of the investment options below. However, you are limited to selecting only one option within the Target Retirement/Lifestyle section.

TARGET RETIREMENT/LIFESTYLE

You may only select one option from this section, if any, with a 10% minimum. Whole percentages only.

Target Retirement			**Lifestyle**		
Pipeline Retirement Income	PPTRINC	____%	Pipeline Conservative	PPCONS	____%
Pipeline Target Retirement 2015	PP2015	____%	Pipeline Balanced Income	PPBALINC	____%
Pipeline Target Retirement 2025	PP2025	____%	Pipeline Balanced	PPBALA	____%
Pipeline Target Retirement 2035	PP2035	____%	Pipeline Balanced Growth	PPBALGRO	____%
Pipeline Target Retirement 2045	PP2045	____%	Pipeline Growth	PPGROW	____%
Pipeline Target Retirement 2055	PP2055	____%	Pipeline Aggressive	PPAGGR	____%
Pipeline Target Retirement 2065	PP2065	____%			

MUTUAL FUNDS

You may select multiple options from this section with a 1% minimum. Whole percentages only.

Money Market/Stable Value Funds			**Mid/Small Cap Equity Funds**		
Goldman Sachs Investor Money Market Instl	FMJXX	____%	Vanguard Mid Cap Index Instl	VMCIX	____%
Putnam Stable Value Fund	PUTNAM	____%	John Hancock Disciplined Mid Cap R6	JVMRX	____%
			T. Rowe Price Mid Cap Growth Instl	RPTIX	____%
Fixed Income Funds			American Beacon Small Cap Value R5	AVFIX	____%
Pipeline 401(k) CD Fund	PPLCDF	____%	Franklin Small Cap Growth R6	FSMLX	____%
Vanguard Short Term Treasury Admiral	VFIRX	____%	Vanguard Small Cap Index Instl	VSCIX	____%
Vanguard Short Term Inv Grade Adm	VFSUX	____%			
Metropolitan West Total Return Bond	MWTSX	____%	**International Equity Funds**		
Vanguard Total Bond Market Index Instl	VBTIX	____%	Vanguard Developed Markets Index Instl	VTMNX	____%
Pimco High Yield Institutional	PHIYX	____%	Vanguard International Growth Adm	VWILX	____%
Vanguard Total International Bond Index Adm	VTABX	____%	Dodge & Cox International Stock	DODFX	____%
Balanced Funds			**Emerging Market Equity Funds**		
Dodge & Cox Balanced	DODBX	____%	Delaware Emerging Markets R6	DEMZX	____%
Large Cap Equity Funds			**Real Estate Funds**		
Vanguard Windsor II Admiral	VWNAX	____%	Cohen & Steers Realty Shares Instl	CSRIX	____%
T Rowe Price Dividend Growth Instl	PDGIX	____%			
Vanguard 500 Index Instl	VINIX	____%			
Dodge & Cox Stock	DODGX	____%			
Fidelity Contrafund	FCNTX	____%			

GRAND TOTAL - ALL SELECTIONS MUST EQUAL 100%

Please return your signed and completed form to Trust Company of Oklahoma via email 401k@TrustOk.com or fax (866) 786-3655.
Your plan allows changes to your investment election at any time. Your paper request will be processed within two business days of receipt. For faster service, you may change your investment election online at www.TrustOk.com. Select "LOGIN" in the upper right corner, then "401(k) Participant". All online requests submitted by 3:00 p.m. Central Standard Time on a business day will be processed with current day's close of business prices. Any online requests submitted after this time will be processed the next business day. If you need assistance, you may contact Participant Services at (866) 239-1042.

I understand, in the event my elected investment percentage is too small to allocate to my selected Target Retirement or Lifestyle option, adjustments may be made in order to invest my contribution. I further understand, in the absence of an Investment Election Form, my contributions will be invested in the Target Retirement option appropriate for my projected retirement date until I direct otherwise by submitting an online change at www.TrustOk.com or completing and returning this Investment Election Form.

______________________ ______________________
Participant's Signature Date Signed

Target Retirement

Pipeline Retirement Income

This option invests in a mix of equity and fixed income funds suitable for an investor in retirement. Pipeline Retirement Income is designed to be the most conservative allocation of the Pipeline Target Retirement options. This option is suitable for an investor who wants a simple, one-decision investment designed to build assets to meet their retirement needs. The mix among the mutual funds is managed by The Trust Company of Oklahoma.

Pipeline Target Retirement 2015

This option invests in a mix of equity and fixed income funds that initially focus on growth and then gradually become more conservative on a predetermined schedule, reaching its most conservative, final allocation in 2030. Pipeline Target Retirement 2015 is designed for those who retired between 2010 and 2019. This option is suitable for an investor who wants a simple, one-decision investment designed to build assets to meet their retirement needs. The mix among the mutual funds is managed by The Trust Company of Oklahoma.

Pipeline Target Retirement 2025

This option invests in a mix of equity and fixed income funds that initially focus on growth and then gradually become more conservative on a predetermined schedule, reaching its most conservative, final allocation in 2040. Pipeline Target Retirement 2025 is designed for those planning to retire between 2020 and 2029. This option is suitable for an investor who wants a simple, one-decision investment designed to build assets to meet their retirement needs. The mix among the mutual funds is managed by The Trust Company of Oklahoma.

Pipeline Target Retirement 2035

This option invests in a mix of equity and fixed income funds that initially focus on growth and then gradually become more conservative on a predetermined schedule, reaching its most conservative, final allocation in 2050. Pipeline Target Retirement 2035 is designed for those planning to retire between 2030 and 2039. This option is suitable for an investor who wants a simple, one-decision investment designed to build assets to meet their retirement needs. The mix among the mutual funds is managed by The Trust Company of Oklahoma.

Pipeline Target Retirement 2045

This option invests in a mix of equity and fixed income funds that initially focus on growth and then gradually become more conservative on a predetermined schedule, reaching its most conservative, final allocation in 2060. Pipeline Target Retirement 2045 is designed for those planning to retire between 2040 and 2049. This option is suitable for an investor who wants a simple, one-decision investment designed to build assets to meet their retirement needs. The mix among the mutual funds is managed by The Trust Company of Oklahoma.

Pipeline Target Retirement 2055

This option invests in a mix of equity and fixed income funds that initially focus on growth and then gradually become more conservative on a predetermined schedule, reaching its most conservative, final allocation in 2070. Pipeline Target Retirement 2055 is designed for those planning to retire between 2050 and 2059. This option is suitable for an investor who wants a simple, one-decision investment designed to build assets to meet their retirement needs. The mix among the mutual funds is managed by The Trust Company of Oklahoma.

Pipeline Target Retirement 2065

This option invests in a mix of equity and fixed income funds that initially focus on growth and then gradually become more conservative on a predetermined schedule, reaching its most conservative, final allocation in 2080. Pipeline Target Retirement 2065 is designed for those planning to retire between 2060 and 2069. This option is suitable for an investor who wants a simple, one-decision investment designed to build assets to meet their retirement needs. The mix among the mutual funds is managed by The Trust Company of Oklahoma.

Lifestyle

Pipeline Conservative

This option seeks primarily current income and safety of principal through investment in various passive mutual funds. Growth is a secondary objective. The mix among the mutual funds is determined and managed by The Trust Company of Oklahoma.

Pipeline Balanced Income

This option seeks both current income and long-term growth through investment in various passive mutual funds. The option emphasizes income over growth in its investments. The mix among the mutual funds is determined and managed by The Trust Company of Oklahoma.

Pipeline Balanced

This option seeks a balance between income, conservation of principal and long-term growth through investment in various passive mutual funds. The mix among the mutual funds is determined and managed by The Trust Company of Oklahoma.

Pipeline Balanced Growth

This option seeks both long-term growth and current income through investment in various passive mutual funds. The option emphasizes growth over income in its investments. The mix among the mutual funds is determined and managed by The Trust Company of Oklahoma.

Pipeline Growth

This option seeks primarily long-term growth through investment in various passive mutual funds. Current income is a secondary objective. The mix among the mutual funds is determined and managed by The Trust Company of Oklahoma.

Pipeline Aggressive

This option seeks primarily long-term growth through investment in various passive mutual funds that focus on growth as opposed to income. The mix among the mutual funds is determined and managed by The Trust Company of Oklahoma.

Goldman Sachs Investor Money Market Institutional

Seeks current income to the extent consistent with the preservation of capital and the maintenance of liquidity by investing in securities issued or guaranteed by the United States or certain U.S. government agencies or instrumentalities and banks obligations

Putnam Stable Value Fund

Seeks to preserve principal and achieve high current income through a diversified portfolio of high-quality investment contracts.

Vanguard Short Term Treasury Admiral

Seeks to provide a high level of current income and preserve investors' principal. The Fund invests, at a minimum, 80% of funds in U.S. treasury securities, which include bills, bonds and notes issued by the U.S. treasury. It may also invest in other securities including, but not limited to, debt issued by federal agencies that are sponsored, guaranteed, or owned by the federal government.

Vanguard Short Term Investment Grade Adm

Seeks current income while maintaining limited price volatility by investing in a variety of high-quality and, to a lesser extent, medium-quality fixed income securities, at least 80% of which will be short- and intermediate-term investment-grade securities. The Fund's benchmark is Bloomberg U.S. 1-5 Year Credit Bond Index.

Metropolitan West Total Return Bond

Seeks long-term total return by investing in a diversified portfolio of fixed-income securities of varying maturities issued by domestic and foreign corporations and governments with a portfolio duration of two to eight years. The Fund's benchmark is Bloomberg U.S. Aggregate Bond Index.

Vanguard Total Bond Market Index Instl

This fund's objective is to track the performance of the Barclays Capital U.S. Aggregate Float Adjusted Index. Investment is in the institutional class of shares for the fund.

Pimco High Yield Institutional

Seeks maximum total return, consistent with preservation of capital and prudent investment management by investing in high yield securities rated below investment grade with an average portfolio duration of two to six years.

Vanguard Total International Bond Index Adm

Seeks the performance of Bloomberg Barclays Global Aggregate ex-USD Float Adjusted RIC Capped Index (USD Hedged) by investing in a range of securities that, in the aggregate, approximates the full Index in terms of key risk factors and other characteristics.

Dodge & Cox Balanced

Seeks regular income, conservation of principal and seeks an opportunity for long-term growth of principal and income by investing a diversified portfolio of common stocks, preferred stocks and fixed-income securities.

Vanguard Windsor II Admiral

Seeks long-term capital appreciation and income by investing in large- and mid-capitalization companies whose stocks are considered by an advisor to be undervalued. The Fund uses multiple investment advisors. Each advisor independently selects and maintains a portfolio of common stocks for the Fund.

T Rowe Price Dividend Growth Instl

Seeks long-term capital appreciation by investing in mid-cap stocks with potential for above-average earnings growth. The Fund invests at least 80% of its net assets in companies whose market capitalization at the time of purchase, falls within the range of the companies in either the S&P MidCap 400 Index or the Russell Midcap Value Index.

Vanguard 500 Index Institutional

Seeks to match the investment performance of the Standard and Poor's 500 Composite Index, an index emphasizing large-capitalization stocks. Investment is in the institutional class of shares for the fund.

Dodge & Cox Stock

Seeks long-term growth of principal and income by investing in a broadly diversified portfolio of common stocks. In selecting investments, the Fund invests in companies that, in Dodge & Cox's opinion, appear to be temporarily undervalued by the stock market.

Fidelity Contrafund

Seeks capital appreciation by investing in securities of companies whose value Fidelity Management & Research Company (FMR) believes is not fully recognized by the public. The Fund invests in either "growth" stocks or "value" stocks or both.

Vanguard Mid Cap Index Institutional

Seeks to match the performance of the MSCI US Mid Cap 450 Index. This index is comprised of 450 mid-sized companies as determined by Morgan Stanley (MSCI).

John Hancock Disciplined Mid Cap R6

Seeks long-term growth of capital with current income as a secondary objective by investing in equity securities of issuers with a market capitalization of between $200 million and $6 billion using a value approach.

T. Rowe Price Mid Cap Growth Instl

Seeks long-term capital appreciation by investing in mid-cap stocks with potential for above-average earnings growth. The Fund invests at least 80% of its net assets in companies whose market capitalization at the time of purchase, falls within the range of the companies in either the S&P MidCap 400 Index or the Russell Midcap Value Index.

American Beacon Small Cap Value R5

Seeks long-term capital appreciation and current income by investing in equity securities of U.S. companies with market capitalizations of $3 billion or less at the time of investment.

Vanguard Small Cap Index Institutional

Seeks to match the performance of the MSCI US Small Cap 1750 Index. This index comprises smaller publicly traded stocks as determined by Morgan Stanley (MSCI).

Franklin Small Cap Growth R6

Seeks long-term capital growth by investing in the equity securities of small cap companies. The investment manager uses fundamental, "bottom-up" research to seek companies meeting its criteria of growth potential, quality and valuation.

Vanguard Developed Markets Index Instl

The fund seeks to match the performance of a benchmark index that measures the investment return of stocks issued by companies located in Canada and the major markets of Europe and the Pacific region.

Vanguard International Growth Adm

Seeks to provide long-term capital appreciation by investing in the stocks of companies located outside the United States. In selecting stocks, the Fund's advisors evaluate foreign markets around the world and choose companies with above-average growth potential.

Dodge & Cox International Stock

Seeks long-term growth of principal and income by investing in companies in developed markets, (excluding the U.S.), and emerging markets, based on Dodge & Cox's analysis of companies' fundamentals relative to their current valuations.

Delaware Emerging Markets Fund R6

Seeks long-term capital appreciation by investing in equity securities of issuers from countries whose economies are considered emerging or developing.

Cohen & Steers Realty Shares Instl

Seeks total return through capital appreciation and current income. The Fund invests in common stocks and other equity securities issued by domestic real estate investment trusts ("REITs").